# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### **FORM 8-A**

For Registration of Certain Classes of Securities Pursuant to Section 12(b) or (g) of the Securities Exchange Act of 1934

## **MERSANA THERAPEUTICS, INC.**

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

> 840 Memorial Drive Cambridge, Massachusetts **United States**

(Address of principal executive offices)

04-3562403 (I.R.S. Employer Identification No.)

> 02139 (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on which
to be so registered	each class is to be registered
Common Stock. \$0.0001 par value	The NASDAO Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.  $\Box$ 

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates (if applicable): 333-218412

Securities to be registered pursuant to Section 12(g) of the Act: None

#### Item 1. Description of Registrant's Securities to be Registered.

Mersana Therapeutics, Inc. (the "Registrant") hereby incorporates by reference the description of its common stock, \$0.0001 par value per share, to be registered hereunder, contained under the heading "Description of capital stock" in the Registrant's Registration Statement on Form S-1 (File No. 333-218412) (the "Registration Statement") filed with the Securities and Exchange Commission (the "Commission") under the Securities Act of 1933, as amended (the "Act"). Any form of prospectus subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Act that constitutes part of the Registration Statement shall also be deemed to be incorporated herein by reference.

#### Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated herein by reference.

#### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: June 23, 2017

### MERSANA THERAPEUTICS, INC.

By:	/s/ Anna Protopapas
Name:	Anna Protopapas
Title:	President and Chief Executive Officer